

Welcome to the 2021-22 Annual Budget process.

State Fiscal Year	7/1/2021	6/30/2022
Prior 6 months:	7/1/2020	12/31/2020
Projected 6 months:	1/1/2021	6/30/2021
Remaining Fiscal Year	FY 2021	
Next Fiscal Year	FY 2022	

Worksheets / tabs are linked below:

(All sheets are protected, but may be unprotected by the agency. No password is required.)

<p>Units of Service</p>	<p>Rows for COVID-19 Services have been added (if needed). There is a corresponding column for each potential service on the budget spreadsheets.</p> <p>Columns have been added to accommodate funding flexibility provided by the major disaster declaration (e.g. paying for a III-B service with III-C(1) funds) that began in January, 2020. Manually enter service units in these columns.</p> <p>13. Health Promotion/Disease Prevention (Evidence-Based) and 14. Health Promotion/Disease Prevention (Non Evidence-Based) request a client estimate, not a service unit estimate.</p> <p>Service Units will automatically feed from the Units of Service tab into the subsequent III-B, -C1, -C2, -D, -E, and State Funds tabs. The exception is: 9. Nutrition Counseling and 11. Nutrition Education. Service Units will need to be manually entered into the Units of Service worksheet, as well as the related funding spreadsheet (III-B, III-C1, and/or III-C2).</p>
<p>10% Variance</p>	<p>If there is a service unit increase or decrease from one SFY to another SFY of 10% or more, an explanation is needed. Each 10% variance explanation used to be located on the related Service Narrative Template. The explanations will now be listed together on the 10% variance worksheet. The 10% variance worksheet will highlight yellow any changes that are ±10%. The Variance Reason column will automatically wrap the text and will expand to fit the explanation size.</p> <p>Press the F7 key to initiate the spell checker.</p>
<p>Application-Signature</p>	<p>Select your agency from the drop down at the top of the page. This action will auto-complete Grantee information such as name, address, city, zip, phone number, and executive officer. The Governing Board chairperson's name will also be automatically filled in. This will also populate the agency's name on the last five tabs of this workbook. The chairperson's address, city, zip code, and phone will need to be manually entered.</p> <p>The Application for Funds program amounts will fill in from the supporting Composite and Program specific tabs (III-B, III-C1, III-C2, III-D, III-E, State Funds, and VII). The Other Programs information has been removed. The SUA does not oversee outside funding sources. This amount was always, and should be \$0.</p> <p>An Application-Signature page needs to be signed for the initial Plan/Update and Budget submission. If the SUA requires adjustments to the Plan and/or budget before approval, the Application-Signature page does not need to be resubmitted until the Plan and Budget are approved.</p>
<p>Fund Transfer</p>	<p>Complete if you will be transferring money between programs. Note any funds that need to be transferred between funding categories.</p>

Budget Template Instructions	Provides more in-depth information about what funds are budgeted for which lines and services.
Composite	This is automatically completed from the budget pages. A calculated table has been added to confirm the agency is conforming to OAA section 307 (a)(2) - The estimated budget table (aka "reservation table") provided to the Area Agencies on Aging, and developed by the State Unit on Aging, outlines specific minimum funding requirements as follows: 15% Access, 15% In-Home, and 2% Legal . If the minimum requirements are not met, review the III-B worksheet.
III-B, -C(1), -C(2), -D, -E, State Funds, Other Programs, VII	<p>Complete columns for each service provided. The totals will link to the Composite, the Application-Signature, and the Plan Admin worksheets.</p> <ul style="list-style-type: none"> • 17b. "CASA as Match" was renamed to "SUA Match on OAA funds." See the Budget Template Instructions tab for details and references to the Reservation Table. • 17d. MAC Return was created. Funds on this line are 1) estimated to be received by the agency as a result of participation in Medicaid Administrative Claiming and 2) used to support a Medicaid-related service. • 18b. Federal Carryover FY19 - FY21 - enter an estimate of funds from Federal FY19 - FY21 subawards that will be requested in State FY22. There is a separate line for funds from each year.
III-B	<ul style="list-style-type: none"> • Projected Units will fill in when the Units of Service tab's service units are filled in, except for 9. Nutrition Counseling (Column Y) and 11. Nutrition Education (Column Z). • 14. Health Promotion/Disease Prevention (Non Evidence-Based) will fill in the estimated Unique Client Count from the Units of Service tab, not Service Units. • State Plan Checks have been added to Rows 45:48 in the In-Home Services Sub Total (Column N), Access Services Sub Total (Column Y), and Legal Services Sub Total (Column AB). All boxes should be white. If a box is red, it does not meet the requirements of OAA section 307 (a)(2) - The estimated budget table (aka "reservation table") provided to the Area Agencies on Aging, and developed by the State Unit on Aging, outlines specific minimum funding requirements as follows: 15% Access, 15% In-Home, and 2% Legal. • Row 50 (CHECK: this should be -0-) confirms that the Row 41 (19b. TOTAL SUA COST) is calculated correctly. If the number is red, not enough funding was reported. If the number is (red & in parenthesis), too much was funding was reported. • Row 51 should have green OKs. If there are service units, there needs to be a budget. Ombudsman Program, Area Plan Admin, and Sub-Totals/Totals do not have this requirement.
III-C(1)	<ul style="list-style-type: none"> • Projected Units will fill in when the Units of Service tab's service units are filled in, except for 9. Nutrition Counseling (Column D) and 11. Nutrition Education (Column E). • Row 49 (CHECK: this should be -0-) confirms that the Row 41 (19b. TOTAL SUA COST) is calculated correctly. If the number is red, not enough funding was reported. If the number is (red & in parenthesis), too much was funding was reported. • Row 50 should have green OKs. If there are service units, there needs to be a budget. Area Plan Admin, and Sub-Totals/Totals do not have this requirement. • Row 51 will fill automatically fill in off of the Units of Service's estimated NSIP Congregate Meals. • Row 52 will calculate the SUA Funding cost per unit.

III-C(2)	<ul style="list-style-type: none"> • Projected Units will fill in when the Units of Service tab's service units are filled in, except for 9. Nutrition Counseling (Column D) and 11. Nutrition Education (Column E). • Row 50 (CHECK: this should be -0-) confirms that the Row 41 (19b. TOTAL SUA COST) is calculated correctly. If the number is red, not enough funding was reported. If the number is (red & in parenthesis), too much was funding was reported. • Row 41 should have green OKs. If there are service units, there needs to be a budget. Area Plan Admin, and Sub-Totals/Totals do not have this requirement. • Row 52 will fill automatically fill in off of the Units of Service's estimated NSIP Home Delivered Meals. • Row 53 will calculate the SUA Funding cost per unit.
III-D	<p>Complete columns for each service provided. The totals will link to the Composite, the Application-Signature, and the Plan Admin worksheets.</p> <ul style="list-style-type: none"> • 13. Health Promotion/Disease Prevention (Evidence-Based) will fill in the estimated Unique Client Count from the Units of Service tab, not Service Units. • Row 50 (CHECK: this should be -0-) confirms that the Row 41 (19b. TOTAL SUA COST) is calculated correctly. If the number is red, not enough funding was reported. If the number is (red & in parenthesis), too much was funding was reported. • Row 51 should have green OKs. If there are service units, there needs to be a budget. Totals do not have this requirement.
III-E	<ul style="list-style-type: none"> • Projected Units will fill in when the Units of Service tab's service units are filled in. • Row 50 (CHECK: this should be -0-) confirms that the Row 41 (19b. TOTAL SUA COST) is calculated correctly. If the number is red, not enough funding was reported. If the number is (red & in parenthesis), too much was funding was reported. • Row 51 should have green OKs. If there are service units, there needs to be a budget. Area Plan Admin and Totals do not have this requirement. • Row 43: 19. Amount of Federal Funds included in Line 18a. budgeted for services to older relative caregivers (55+ w/ grandchild or disabled adult) was re-numbered to 20.
State Funds	<ul style="list-style-type: none"> • Row 42 (21. CM Client Responsibility). Clients above Federal Poverty Level shall contribute towards the 20. Care Management program as required by AAA policy. Client Responsibility can be calculated by taking the impacted Client Service Units x Client Rate % x CM Rate. • 21. CM Client Responsibility and 12a. Income Cont./Fees will be compared, and the higher value will be used to determine the amount the SUA will reimburse. • Projected Units will fill in when the Units of Service tab's service units are filled in. • Row 49: CM (19) Per Unit was created. This reflects the amount per unit from 19. Care Management. The maximum value is: \$75.00. If the value is more than \$75.00, a message to "Adjust line 19" will appear. • Row 50 (CHECK: this should be -0-) confirms that the Row 36 (19b. TOTAL SUA COST) is calculated correctly. If the number is red, not enough funding was reported. If the number is (red & in parenthesis), too much was funding was reported. • Row 51 should have green OKs. If there are service units, there needs to be a budget. Ombudsman Program, Area Plan Admin, and Sub-Totals/Totals do not have this requirement. • Row 40 reflect the maximum amount of 19. Care Management funds that can be requested.
Other Programs	<ul style="list-style-type: none"> • Agency services that aren't funded by the SUA should be listed here. • No Funding (Rows 29 – 35) should be filled in. • Projected units are not needed.
VII	<ul style="list-style-type: none"> • Use the Title VII worksheet for Ombudsman (not III-B funded) or Elder Abuse Prevention. • Projected units are not needed.
Senior Volunteer	<p>Complete if applying for the FY 2022 Senior Volunteer Program grant. Some fields are populated when the agency is selected on the Application-Signature tab.</p>

Plan Admin	When the agency is selected on the Application-Signature tab, it will populate here. The dollars will link from other spreadsheets.
Cost Itemization	Complete itemized information for Equipment and/or Capital Expenditures greater than or equal to \$5,000. When the agency is selected on the Application-Signature tab, it will populate here.
Budget Justification	Describe the Matching and Non-Matching revenue sources for each program. When the agency is selected on the Application-Signature tab, it will populate here.
Contractor Subaward Details	<ul style="list-style-type: none"> • Provider Name: Enter the agency/organization that provide services. • Service Provided: Select the Service from the drop down menu. Once a service has been selected once, auto-complete is available for future entries. "COVID-19 Services" has been added as a selection. • Relationship: Select Subaward, Contractor, or MOU. • Total Provider Cost: Enter the amount the provider receives. • Receives OAA Funds: Enter Yes or No. <p>When the agency is selected on the Application-Signature tab, it will populate here.</p>

Taxonomy #	Service Name	Change (%)	Variance Reason yellow indicates a variance explanation is required for that service(here) & a new service template is needed (word document).
Federal Aging Services			
1	Personal Care	0.00%	
2	Homemaker	9.92%	
3	Chore	43.23%	Chore program fully reinstated April 1, 2021
4	Home Delivered Meals	-32.56%	Clients to return to Congregate Meals with Center reopenings
	<i>NSIP Eligible Home Delivered Meals</i>	-26.54%	Clients to return to Congregate Meals with Center reopenings
5	Adult Day Care/Health	0.00%	
6	Case Management - IIIB	0.00%	
7	Assisted Transportation	0.00%	
8	Congregate Meals	639.30%	Clients returning to Congregate from HD and Covid Meals
	<i>NSIP Eligible Congregate Meals</i>	751.56%	Clients returning to Congregate from HD and Covid Meals
9	Nutrition Counseling	0.00%	
10	Transportation	0.00%	
11	Nutrition Education	500.00%	Programs to resume in reopened centers
12	Information & Assistance	8.25%	
13	Health Promotion/Disease Prevention (Evidence-Based)	275.00%	Programs to resume as facilities reopen
14	Health Promotion/Disease Prevention (Non Evidence-Based)	2.68%	
15	Reserved		
16	Legal Assistance	185.71%	New contract in place to provide additional services
17	Reserved		
18	Reserved		
19	Reserved		
State Aging Services			
20	Care Management	2.86%	The increase in Care Management units is driven in part by the fiscal needs of ongoing operational costs including supervisory and administrative components of the program which are included in the final budget amount but do not directly generate units of services.
21	Telephoning & Visiting	0.00%	
22	Senior Center Hours	4445.45%	
23	Material Distribution	2.04%	
24	Social Activities	#####	Activities to resume as centers reopen
25	Counseling	0.00%	
26	Respite	0.00%	
27	Outreach	400.00%	Restrictions lessened to be able to hold Health Fairs
28	Information Services	1.70%	
29	Legal Outreach	0.00%	
Caregiver Services			
30	Caregiver Counseling	0.00%	
31	Caregiver Training	0.00%	
32	Caregiver Respite	3.14%	
33	Caregiver Supplemental Services	0.00%	
34	Caregiver Assistance: Case Management	0.00%	
35	Caregiver Support Groups	0.00%	
36	Caregiver Assistance: Information & Assistance	0.72%	
37	Caregiver Outreach	0.00%	
38	Caregiver Information Services	0.00%	
39	Reserved		
ADRC Direct Services			
40	Information & Referral	8.66%	
41	Options Counseling	200.00%	Ability to have one on one consultation scheduled to resume

Taxonomy #	Service Name	Change (%)	Variance Reason yellow indicates a variance explanation is required for that service(here) & a new service template is needed (word document).
42	Transitional Options Counseling	0.00%	
43	Benefits Assistance	0.00%	
44	Mobility Training	0.00%	

AREA AGENCY ON AGING: Blue Rivers Area Agency on Aging

Application to operate a service project for older Nebraskans under the Older Americans Act, as reauthorized and amended for the period beginning in planning and July 1, 2021 and ending June 30, 2022 service area.

AND

Annual application for support for the period beginning **July 1, 2021** and ending **June 30, 2022**

The applicant agrees to comply with all federal state and local rules, regulations and policies as outlined in the Older Americans Act, as amended; the Nebraska Community Aging Services Act, the Nebraska Care Management Act, the Local Long-Term Care Ombudsman Program; policies and/or regulations established by the HHS-State Unit of Aging and all other applicable rules, regulations, assurances and ordinances. This includes assurances included in this document.

GRANTEE:	Area Agency on Aging Governing Board Chairperson (or comparable official authorized to sign this document):
Name: <u>Blue Rivers Area Agency on Aging</u>	Name: <u>Mark Schoenrock</u>
Address: <u>103 Eastside Blvd.</u>	Address: <u>70515 579 Avenue</u>
City: <u>Beatrice</u> , NE Zip <u>68310</u>	City: <u>Diller</u> , NE Zip <u>68342</u>
Phone: <u>(402) 223-1376</u>	Phone: <u>402-793-5585</u>
Executive Officer: <u>Carla Frase</u>	

APPLICATION FOR FUNDS 7/1/2021 through 6/30/2022

(Lines 17a, 17b, 17c, 18a, 18b, 18c, & 19)

III-B - Supportive Services	<u>\$454,375.00</u>
III-C(1) - Congregate Meals	<u>\$731,292.00</u>
III-C(2) - Home-Delivered Meals	<u>\$515,688.00</u>
III-D - Disease Prevention & Health Promotion	<u>\$36,807.00</u>
III-E - Family Caregivers Support Program	<u>\$150,784.00</u>
VII-Ombudsman & Elder Abuse	<u>\$0.00</u>
State Funds (such as Care Management, ADRC, Senior Volunteer) (Lines 17a, 17b, 17c, & 19)	<u>\$244,322.00</u>
SUBTOTAL	<u>\$2,133,268.00</u>
Area Agency on Aging Composite Match (Lines 14a-15b)	<u>\$87,175.00</u>
Area Agency on Aging Composite Non-Match (Lines 10 - 12b)	<u>\$1,227,763.00</u>
Area Agency on Aging Composite Gross Cost (Line 9)	<u>\$3,473,206.00</u>

I hereby certify that I am authorized to submit this application and plan

Signed:

Carla Frase
 Executive Officer
 Blue Rivers Area Agency on Aging

Mark Schoenrock
 Chairperson
 Blue Rivers Area Agency on Aging

SIGNED COPY INCLUDED WITH STATE PLAN

Taxonom y#	Service Name	Service Unit	Units of Service				Change (%)
			07/01/20 - 12/31/20 (Actual)	01/01/21 - 06/30/21 (Projected)	07/01/20 - 06/30/21 (Combined)	07/01/21 - 06/30/22 (Projected)	
Federal Aging Services							
1	Personal Care	Hour			-		0.00%
2	Homemaker	Hour	2,868	3,500	6,368	7,000	9.92%
3	Chore	Hour	42	150	192	275	43.23%
4	Home Delivered Meals	Meal	51,051	52,000	103,051	69,500	-32.56%
	NSIP Eligible Home Delivered Meals	Meal	40,674	41,000	81,674	60,000	-26.54%
5	Adult Day Care/Health	Hour			-		0.00%
6	Case Management	Hour			-		0.00%
7	Assisted Transportation	One-Way Trip			-		0.00%
8	Congregate Meals	Meal	6,350	6,500	12,850	95,000	639.30%
	NSIP Eligible Congregate Meals	Meal	4,849	5,000	9,849	83,870	751.56%
9	Nutrition Counseling	Hour			-		0.00%
10	Transportation	One-Way Trip			-		0.00%
11	Nutrition Education	Session		8	8	48	500.00%
12	Information & Assistance	Contact	94	100	194	210	8.25%
13	Health Promotion/Disease Prevention (Evidence-Based)*	* Client Served		8	8	30	275.00%
14	Health Promotion/Disease Prevention (Non Evidence-Based)*	* Client Served	540	20	560	575	2.68%
15	Reserved						
16	Legal Assistance	Hour	70	70	140	400	185.71%
17	Reserved						
18	Reserved						
19	Reserved						
State Aging Services							
20	Care Management	Hour	1,797	1,800	3,597	3,700	2.86%
21	Telephoning & Visiting	Hour			-		0.00%
22	Senior Center Hours	Hour		220	220	10,000	4445.45%
23	Material Distribution	Unit	240	250	490	500	2.04%
24	Social Activities	Person Hour		24	24	2,500	10316.67%
25	Counseling	Hour			-		0.00%
26	Respite	Hour			-		0.00%
27	Outreach	Activity		1	1	5	400.00%
28	Information Services	Activity	577	480	1,057	1,075	1.70%
29	Legal Outreach	Activity			-	10	0.00%
Caregiver Services III-E							
30	Caregiver Counseling	Hour			-		0.00%
31	Caregiver Training	Hour			-		0.00%
32	Caregiver Respite	Hour	1,127	1,200	2,327	2,400	3.14%
33	Caregiver Supplemental Services	Unit	30	30	60	60	0.00%
34	Caregiver Assistance: Case Management	Hour			-		0.00%
35	Caregiver Support Groups	Session			-		0.00%
36	Caregiver Assistance: Information & Assistance	Contact	138	140	278	280	0.72%
37	Caregiver Outreach	Activity			-		0.00%
38	Caregiver Information Services	Activity			-		0.00%
39	Reserved						
ADRC Direct Services							
40	Information & Referral	Contact	268	275	543	590	8.66%
41	Options Counseling	Hour	1	1	2	6	200.00%
42	Transitional Options Counseling	Hour			-		0.00%
43	Benefits Assistance	Hour			-		0.00%
44	Mobility Training	Hour			-		0.00%
45	Point of Entry	Hour			-		0.00%
46	Unmet Service Needs	Hour			-		0.00%
47	Home Care Provider Registry	Hour			-		0.00%
COVID-19 Services							
50	COVID19 To-Go Meals	Meal	2,948	3,000	5,948	1,500	-74.78%
51	COVID19 Home Delivered Meals	Meal	18,827	18,900	37,727	9,500	-74.82%
52	COVID19 Well Check	Contact			-		0.00%
53	COVID19 Consumables	Delivery	21,028	20,000	41,028	-	-100.00%
54	COVID19 Devices	Unit			-		0.00%
55	COVID19 Group Socials	Contact			-		0.00%
60	COVID19 CG Homemaker	Hour			-		0.00%
61	COVID19 CG Home Delivered Meal	Meal			-		0.00%
62	COVID19 CG Consumable Supplies	Delivery			-		0.00%
63	COVID19 CG Devices	Unit			-		0.00%

FUND TRANSFER

In this Application and Plan the following transfers of funds between funding categories are included. This represents changes to the reservation table (Federal Funding). Transferred funds should be listed on the appropriate tab's Row 34 (18b. Federal Carryover).

- Title III-B to Title III-C(1)	\$	-
- Title III-B to Title III-C(2)	\$	-
- Title III-C(1) to Title III-B	\$	-
- Title III-C(1) to Title III-C(2)	\$	-
- Title III-C(2) to Title III-C(1)	\$	-
- Title III-C(2) to Title III-B	\$	-

COMMENTS:

NOTE: ONLY THE ABOVE MENTIONED FUNDS CAN BE TRANSFERRED.

**APPROVAL OF THE AREA PLAN
INCLUDES APPROVAL OF THIS REQUEST.**

1. Composite Tab

No data entry on this tab. Data from other tabs will populate these cells.

2. III-B, III-C(1), III-C(2), etc., tabs

There are three "budgets" on each tab, a regular budget, a revised budget and a "Net Adjustments" budget.

For new budgets

Please enter your agency's budget for the coming year in the top section. This will eventually become the agency's approved budget to work from for budget revisions.

Revised budgets

The values from your agency's last approved budget get entered first. The last approved budget may have been submitted with the agency's area plan or at another point in the year. You can copy the data (not the totals rows or columns) and paste values instead of keying in the entire budget. When complete, this should match the agency's last approved budget.

The agency's proposed revised budget is entered in the "Revised Budget" section. If no changes are proposed in a service type(s), simply enter the same data entered above from the last approved budget. To move funds from one program to another program, reduce expenses and revenue in the first, and add it to others. Changes will be reflected in the "Net Adjustments" budget on each tab. NO DATA is entered in the "Net Adjustments" section.

All data and relevant changes will show cumulatively in the Composite tab.

3. Notes on Budget Changes

1. Agencies may rebudget between categories within programs up to 5% of the program award without SUA approval. For example, if the III-B awarded amount is \$300,000, an agency may make budget changes of up to \$15,000 without needing SUA approval. All service minimums for in-home, access, and legal services must still be met. "Categories" refers to lines 1 through 8b.

2. Rebudgeting between Title III programs requires SUA approval.

3. The minimum amount necessary for rebudgeting between service types within a program is \$250. A revised budget is not necessary for changes between service types (in the same program) of less than \$250. Minimums for in-home, access, and legal services for III-B must still be met, regardless of the amount of the budget change.

4. SUA Funds (Lines 17a. - Line 19)

Line 17a. CASA: The amount available for each agency can be found on the current Reservation Table under the column "CASA Non-Match." The total amount on line 17a on the Composite page of the budget and this figure MUST match.

Line 17b. SUA Match - OAA funds: The amount available for each program can be found on the match row under the columns "Estimated Federal Funding FFY 2022" on the Reservation Table. It's the second row of amounts in the figure below.

Estimated Federal Funding FFY 2021 (10/1/20 - 9/30/2022)						
10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22	10/1/20-9/30/22
TITLE	TITLE	TITLE	TITLE	TITLE	TITLE	TITLE
III-A / NSIP	III-B	III-C(1)	III-C(2)	III-D	III-E	VII
\$ 97,612	\$ 140,817	\$ 214,798	\$ 91,907	\$ 6,024	\$ 59,169	
	\$ 7,041	\$ 10,740	\$ 4,595		\$ 8,875	

Line 17c. CASA ADRC: The Composite page total ADRC should be equal to the amount under the ADRC column on the Reservation Table.

17d. MAC Return: Funds on this line are 1) estimated to be received by the agency as a result of participation in Medicaid Administrative Claiming and 2) used to support a Medicaid-related service.

Line 18a. Federal Funding: The amount available for each program can be found in the first row for each AAA under the columns "Estimated Federal Funding FFY 2022."

Line 18b. Federal Carryover: FY19 - FY21 - enter an estimate of funds from Federal FY19 - FY21 subawards that will be requested in State FY22. There is a separate line for funds from each year.

Line 18c. NSIP: The amount available for each program can be found in the first column for each AAA under the heading "Title III-A/NSIP."

Lines 18d. FFCRA and Lines 18e. CARES Act: Budget any amount estimated to be remaining at the start of SFY 2022

Line 18f. HDC5: Budget funds received from the Consolidated Appropriations Act, 2021 Supplemental Nutrition Funding as described in SUA-21-PI-14 and the Reservation Table.

Line 19. Care Management: Each agency's allocation is found under this column under the State Funding SFY 2022 heading.

5. Match (Lines 10 - 12a.) and Non-Match (Lines 14a. - 15b.)

On the Budget Justification tab, describe the source and allocation of any funds budgeted in the Match and Non-Match sections.

6. CASA-funded Legal Services - Where to budget for each

Elder Access Line funds (CASA): Budget these in the III-B tab in the Legal Assistance service on line 17a.

Legal Clinic (CASA): Budget in the State Funds tab in the Legal Clinic service on line 17a.

7. Required Match - OAA Funds

- Federal participation cannot exceed 75% of the total State and Area plan administration costs.
- The remaining 25% represents the local matching share.
- Federal participation cannot exceed 85% of the total III-B (less Long Term Care Ombudsman services outlays), C-1 and C-2 service costs. Of the remaining 15% matching share, one third (5%) must come from State sources.
- Federal participation cannot exceed 75% of the total III-E costs. The remaining 25% represents the State and local matching share.
- The SUA does not contribute to match of Federal funds for Area Plan Administration

8. Adding agency name and date to headers

Please add your agency name or initials and the date to the header. To access the header fields, select the View tab at the top of the screen, and then select Page Layout as the Workbook View.

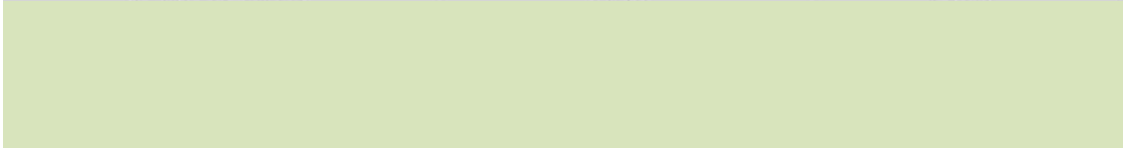


REVIEW **Layout** VIEWS

Workbook Views

Show

Zoom



FY 2022 BUDGET - GRAND TOTAL									
Blue Rivers Area Agency on Aging	TITLE III-B & CASA	TITLE III-C(1) & CASA	TITLE III-C(2) & CASA	TITLE III-D & CASA	TITLE III E & CASA	State Funds	Other Programs (not funded by SUA)	Title VII	TOTAL
COST CATEGORIES									
1. Personnel	\$ 208,324.00	\$ 477,292.00	\$ 319,440.00	\$ 22,000.00	\$ 69,000.00	\$ 223,986.00	\$ 565,647.00	\$ -	\$ 1,885,689.00
2. Travel	\$ 2,500.00	\$ 5,000.00	\$ 4,975.00	\$ 2,000.00	\$ 500.00	\$ 2,175.00	\$ 2,000.00	\$ -	\$ 19,150.00
3. Print & Supp.	\$ 9,000.00	\$ 28,800.00	\$ 22,170.00	\$ 3,000.00	\$ 2,000.00	\$ 4,500.00	\$ 7,000.00	\$ -	\$ 76,470.00
4. Equipment	\$ -	\$ 10,000.00	\$ 20,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 30,000.00
5. Build Space	\$ 11,000.00	\$ 31,500.00	\$ 18,375.00	\$ 3,000.00	\$ 1,000.00	\$ 12,400.00	\$ 18,000.00	\$ -	\$ 95,275.00
6. Comm. & Utilit.	\$ 87,175.00	\$ 61,800.00	\$ 29,550.00	\$ 3,000.00	\$ 2,000.00	\$ 12,147.00	\$ 23,000.00	\$ -	\$ 218,672.00
7. Other	\$ 18,500.00	\$ 30,400.00	\$ 17,515.00	\$ -	\$ 2,000.00	\$ 7,500.00	\$ 192,000.00	\$ -	\$ 267,915.00
8a. Raw Food	\$ -	\$ 140,000.00	\$ 128,663.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 268,663.00
8b. Contractual	\$ 251,551.00	\$ 170,500.00	\$ 101,500.00	\$ 4,807.00	\$ 75,284.00	\$ 7,730.00	\$ -	\$ -	\$ 611,372.00
9. GROSS COST	\$ 588,050.00	\$ 955,292.00	\$ 662,188.00	\$ 37,807.00	\$ 151,784.00	\$ 270,438.00	\$ 807,647.00	\$ -	\$ 3,473,206.00
NON-MATCHING									
10. Other Funding	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 645,147.00	\$ -	\$ 645,147.00
11. Title XX/Medicaid	\$ 40,000.00	\$ 23,000.00	\$ 50,000.00	\$ -	\$ -	\$ -	\$ 24,000.00	\$ -	\$ 137,000.00
12a. Income Cont./Fees	\$ 9,000.00	\$ 200,000.00	\$ 96,000.00	\$ 1,000.00	\$ -	\$ 1,116.00	\$ 138,500.00	\$ -	\$ 445,616.00
12b. TOTAL NON-MATCH	\$ 49,000.00	\$ 223,000.00	\$ 146,000.00	\$ 1,000.00	\$ -	\$ 1,116.00	\$ 807,647.00	\$ -	\$ 1,227,763.00
13. ACTUAL COST	\$ 539,050.00	\$ 732,292.00	\$ 516,188.00	\$ 36,807.00	\$ 151,784.00	\$ 269,322.00	\$ -	\$ -	\$ 2,245,443.00
MATCH									
14a. Local Public (Cash)	\$ 4,000.00	\$ 1,000.00	\$ 500.00	\$ -	\$ 1,000.00	\$ -	\$ -	\$ -	\$ 6,500.00
14b. Local Public (In-Kind)	\$ 80,675.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 80,675.00
15a. Local Other (In-Kind)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
15b. Local Other-Cash	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
16a. TOTAL LOCAL MATCH	\$ 84,675.00	\$ 1,000.00	\$ 500.00	\$ -	\$ 1,000.00	\$ -	\$ -	\$ -	\$ 87,175.00
16b Cost Less Match	\$ 454,375.00	\$ 731,292.00	\$ 515,688.00	\$ 36,807.00	\$ 150,784.00	\$ 269,322.00	\$ -	\$ -	\$ 2,158,268.00
FUNDING									
17a. CASA	\$ 94,500.00	\$ 229,285.00	\$ 190,000.00	\$ -	\$ -	\$ 3,377.00	\$ -	\$ -	\$ 517,162.00
17b. SUA Match on OAA funds	\$ 27,000.00	\$ 27,125.00	\$ 6,675.00	\$ -	\$ 8,375.00	\$ -	\$ -	\$ -	\$ 69,175.00
17c. CASA ADRC	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 71,561.00	\$ -	\$ -	\$ 71,561.00
17d. MAC Return	\$ 30,000.00	\$ -	\$ -	\$ -	\$ 10,000.00	\$ 25,000.00	\$ -	\$ -	\$ 65,000.00
18a. Federal Funding	\$ 139,824.00	\$ 214,464.00	\$ 93,449.00	\$ 9,241.00	\$ 64,872.00	\$ -	\$ -	\$ -	\$ 521,850.00
18b. Federal Carryover - FY19	\$ -	\$ -	\$ -	\$ 7,034.00	\$ -	\$ -	\$ -	\$ -	\$ 7,034.00
18b. Federal Carryover - FY20	\$ 30,000.00	\$ -	\$ 10,000.00	\$ 10,266.00	\$ -	\$ -	\$ -	\$ -	\$ 50,266.00
18b. Federal Carryover - FY21	\$ 133,051.00	\$ 201,000.00	\$ 105,810.00	\$ 10,266.00	\$ 67,537.00	\$ -	\$ -	\$ -	\$ 517,664.00
18c. NSIP	\$ -	\$ 59,418.00	\$ 41,290.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 100,708.00
18d. FFCRA	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18e. CARES Act	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
18f. HDC5	\$ -	\$ -	\$ 68,464.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 68,464.00
18g. Future Funding	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
19. Care Management	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 169,384.00	\$ -	\$ -	\$ 169,384.00
19b TOTAL SUA COST	\$ 454,375.00	\$ 731,292.00	\$ 515,688.00	\$ 36,807.00	\$ 150,784.00	\$ 269,322.00	\$ -	\$ -	\$ 2,158,268.00

FY 2022 BUDGET - Title III-B and CASA

[Taxonomy #, Service, Unit Measure]	IN-HOME SERVICES											In-Home Services Sub Total
	1. Personal Care (1 hour)	2. Homemaker (1 hour)	3. Chore (1 hour)	5. Adult Day Care/Health (1 hour)	21. Telephone & Visiting (1 hour)	23. Material Distribution (1 Unit)	26. Respite (1 hour)	52. COVID19 Well Check (1 Contact)	53. COVID19 Consumables (1 Delivery)	54. COVID19 Devices (1 Unit)	55. COVID19 Group Socials (1 Contact)	
COST CATEGORIES												
1. Personnel		\$75,000	\$30,000			\$2,000						\$107,000
2. Travel												\$0
3. Print & Supp.		\$1,000	\$1,000									\$2,000
4. Equipment												\$0
5. Build Space		\$3,000	\$3,000									\$6,000
6. Comm. & Utilit.		\$5,000	\$3,000									\$8,000
7. Other		\$3,500	\$3,500			\$4,500						\$11,500
8a. Raw Food												\$0
8b. Contractual		\$164,051	\$37,942			\$6,000						\$207,993
9. GROSS COST	\$0	\$251,551	\$78,442	\$0	\$0	\$12,500	\$0	\$0	\$0	\$0	\$0	\$342,493
NON-MATCHING												
10. Other Funding												\$0
11. Title XX/Medicaid		\$40,000										\$40,000
12a. Income Cont./Fees		\$8,000	\$1,000									\$9,000
12b. TOTAL NON-MATCH	\$0	\$48,000	\$1,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$49,000
13. ACTUAL COST	\$0	\$203,551	\$77,442	\$0	\$0	\$12,500	\$0	\$0	\$0	\$0	\$0	\$293,493
MATCH												
14a. Local Public (Cash)												\$0
14b. Local Public (In-Kind)						\$4,500						\$4,500
15a. Local Other (In-Kind)												\$0
15b. Local Other-Cash												\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$4,500	\$0	\$0	\$0	\$0	\$0	\$4,500
16b. Cost Less Match	\$0	\$203,551	\$77,442	\$0	\$0	\$8,000	\$0	\$0	\$0	\$0	\$0	\$288,993
FUNDING												
17a. CASA		\$34,000	\$10,000			\$1,000						\$45,000
17b. SUA Match on OAA funds		\$3,000	\$1,000									\$4,000
17c. CASA ADRC												\$0
17d. MAC Return		\$10,000	\$5,000									\$15,000
18a. Federal Funding		\$51,500	\$26,442									\$77,942
18b. Federal Carryover - FY19												\$0
18b. Federal Carryover - FY20		\$10,000	\$20,000									\$30,000
18b. Federal Carryover - FY21		\$95,051	\$15,000			\$7,000						\$117,051
18c. NSIP												\$0
18d. FFCRA												\$0
18e. CARES Act												\$0
18f. HDC5												\$0
18g. Future Funding												\$0
19. Care Management												\$0
19b. TOTAL SUA COST	\$0	\$203,551	\$77,442	\$0	\$0	\$8,000	\$0	\$0	\$0	\$0	\$0	\$288,993

	0	7000	275	0	0	500	0	0	0	0	0	0	State Plan Check
Projected Units													
Gross Cost (9) Per Unit		\$ 35.94	\$ 285.24			\$ 25.00							69.42%
Match (16b) Per Unit		\$ -	\$ -			\$ 9.00							
Total SUA (19b) Per Unit		\$ 29.08	\$ 281.61			\$ 16.00							

FY 2022 BUDGET - Title III-B an

[Taxonomy #, Service, Unit Measure]	ACCESS SERVICES										Access Services Sub Total
	6. Case Management (1 hour)	7. Assisted Transport (1-way trip)	10. Transportation (1-way trip)	12. Info & Assistance (1 contact)	14. Health Pro/Disease Prevention (Non Evidence-Based)	22. Senior Center Hours (1 hour)	24. Social Activities (1 person hour)	25. Counseling (1 hour)	27. Outreach (1 activity)	28. Information Services (1 activity)	
COST CATEGORIES											
1. Personnel				\$57,324			\$20,000		\$3,000		\$80,324
2. Travel				\$2,000							\$2,000
3. Print & Supp.				\$5,000							\$5,000
4. Equipment											\$0
5. Build Space				\$4,000							\$4,000
6. Comm. & Utilit.				\$6,000	\$5,175					\$66,000	\$77,175
7. Other				\$5,000							\$5,000
8a. Raw Food											\$0
8b. Contractual											\$0
9. GROSS COST	\$0	\$0	\$0	\$79,324	\$5,175	\$0	\$20,000	\$0	\$3,000	\$66,000	\$173,499
NON-MATCHING											
10. Other Funding											\$0
11. Title XX/Medicaid											\$0
12a. Income Cont./Fees											\$0
12b. TOTAL NON-MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
13. ACTUAL COST	\$0	\$0	\$0	\$79,324	\$5,175	\$0	\$20,000	\$0	\$3,000	\$66,000	\$173,499
MATCH											
14a. Local Public (Cash)											\$0
14b. Local Public (In-Kind)				\$5,000	\$5,175					\$66,000	\$76,175
15a. Local Other (In-Kind)											\$0
15b. Local Other-Cash											\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$5,000	\$5,175	\$0	\$0	\$0	\$0	\$66,000	\$76,175
16b. Cost Less Match	\$0	\$0	\$0	\$74,324	\$0	\$0	\$20,000	\$0	\$3,000	\$0	\$97,324
FUNDING											
17a. CASA				\$6,000			\$6,000				\$12,000
17b. SUA Match on OAA funds				\$5,000			\$10,000				\$15,000
17c. CASA ADRC											\$0
17d. MAC Return				\$11,000			\$4,000				\$15,000
18a. Federal Funding				\$36,324					\$3,000		\$39,324
18b. Federal Carryover - FY19											\$0
18b. Federal Carryover - FY20											\$0
18b. Federal Carryover - FY21				\$16,000							\$16,000
18c. NSIP											\$0
18d. FFCRA											\$0
18e. CARES Act											\$0
18f. HDC5											\$0
18g. Future Funding											\$0
19. Care Management											\$0
19b. TOTAL SUA COST	\$0	\$0	\$0	\$74,324	\$0	\$0	\$20,000	\$0	\$3,000	\$0	\$97,324

											* Clients, not Units	State Plan Check
Projected Units	0	0	0	210	575	10,000	2,500	0	5	1,075		
Gross Cost (9) Per Unit				\$ 377.73	\$ 9.00	\$ -	\$ 8.00		\$ 600.00	\$ 61.40		
Match (16b) Per Unit				\$ 23.81	\$ 9.00	\$ -	\$ -		\$ -	\$ 61.40		21.32%
Total SUA (19b) Per Unit				\$ 353.92	\$ -	\$ -	\$ 8.00		\$ 600.00	\$ -		

FY 2022 BUDGET - Title III-B an

[Taxonomy #, Service, Unit Measure]	LEGAL			NUTRITION			OMBUDSMAN	ADMIN	TOTAL
	16. Legal Assistance (1 hour)	29. Legal Outreach (1 Activity)	Legal Services Sub Total	9. Nutrition Counseling (1 Hour)	11. Nutrition Education (1 Session)	Nutrition III-B Services Sub Total	Ombudsman (ORCA)	Area Plan Admin	
COST CATEGORIES									
1. Personnel			\$0			\$0		\$21,000	\$208,324
2. Travel			\$0			\$0		\$500	\$2,500
3. Print & Supp.			\$0			\$0		\$2,000	\$9,000
4. Equipment			\$0			\$0			\$0
5. Build Space			\$0			\$0		\$1,000	\$11,000
6. Comm. & Utilit.			\$0			\$0		\$2,000	\$87,175
7. Other			\$0			\$0		\$2,000	\$18,500
8a. Raw Food			\$0			\$0			\$0
8b. Contractual	\$42,558	\$1,000	\$43,558			\$0			\$251,551
9. GROSS COST	\$42,558	\$1,000	\$43,558	\$0	\$0	\$0	\$0	\$28,500	\$588,050
NON-MATCHING									
10. Other Funding			\$0			\$0			\$0
11. Title XX/Medicaid			\$0			\$0			\$40,000
12a. Income Cont./Fees			\$0			\$0			\$9,000
12b. TOTAL NON-MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$49,000
13. ACTUAL COST	\$42,558	\$1,000	\$43,558	\$0	\$0	\$0	\$0	\$28,500	\$539,050
MATCH									
14a. Local Public (Cash)			\$0			\$0		\$4,000	\$4,000
14b. Local Public (In-Kind)			\$0			\$0			\$80,675
15a. Local Other (In-Kind)			\$0			\$0			\$0
15b. Local Other-Cash			\$0			\$0			\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$4,000	\$84,675
16b. Cost Less Match	\$42,558	\$1,000	\$43,558	\$0	\$0	\$0	\$0	\$24,500	\$454,375
FUNDING									
17a. CASA	\$36,500	\$1,000	\$37,500			\$0			\$94,500
17b. SUA Match on OAA funds			\$0			\$0		\$8,000	\$27,000
17c. CASA ADRC			\$0			\$0			\$0
17d. MAC Return			\$0			\$0			\$30,000
18a. Federal Funding	\$6,058		\$6,058			\$0		\$16,500	\$139,824
18b. Federal Carryover - FY19			\$0			\$0			\$0
18b. Federal Carryover - FY20			\$0			\$0			\$30,000
18b. Federal Carryover - FY21			\$0			\$0			\$133,051
18c. NSIP			\$0			\$0			\$0
18d. FFCRA			\$0			\$0			\$0
18e. CARES Act			\$0			\$0			\$0
18f. HDC5			\$0			\$0			\$0
18g. Future Funding			\$0			\$0			\$0
19. Care Management			\$0			\$0			\$0
19b. TOTAL SUA COST	\$42,558	\$1,000	\$43,558	\$0	\$0	\$0	\$0	\$24,500	\$454,375

	Projected Units	Gross Cost (9) Per Unit	Match (16b) Per Unit	Total SUA (19b) Per Unit	State Plan Check	Manual Entry	Manual Entry
	400	\$ 106.40	\$ -	\$ 106.40	1.84%		
	10	\$ 100.00	\$ -	\$ 100.00			

FY 2022 BUDGET - Title III-C(1) and CASA

[Taxonomy #, Service, Unit Measure]	8. Congregate Meals (1 meal)	9. Nutrition Counseling (1 Hour)	11. Nutrition Education (1 Session)	22. Senior Center Hours (1 hour)	Area Plan Admin	TOTAL
COST CATEGORIES						
1. Personnel	\$462,292				\$15,000	\$477,292
2. Travel	\$5,000					\$5,000
3. Print & Supp.	\$28,000		\$500		\$300	\$28,800
4. Equipment	\$10,000					\$10,000
5. Build Space	\$25,000			\$5,000	\$1,500	\$31,500
6. Comm. & Utilit.	\$52,000		\$4,300	\$5,000	\$500	\$61,800
7. Other	\$30,000		\$200		\$200	\$30,400
8a. Raw Food	\$140,000					\$140,000
8b. Contractual	\$170,500					\$170,500
9. GROSS COST	\$922,792	\$0	\$5,000	\$10,000	\$17,500	\$955,292
NON-MATCHING						
10. Other Funding						\$0
11. Title XX/Medicaid	\$23,000					\$23,000
12a. Income Cont./Fees	\$200,000					\$200,000
12b. TOTAL NON-MATCH	\$223,000	\$0	\$0	\$0	\$0	\$223,000
13. ACTUAL COST	\$699,792	\$0	\$5,000	\$10,000	\$17,500	\$732,292
MATCH						
14a. Local Public (Cash)					\$1,000	\$1,000
14b. Local Public (In-Kind)						\$0
15a. Local Other (In-Kind)						\$0
15b. Local Other-Cash						\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$1,000	\$1,000
16b. Cost Less Match	\$699,792	\$0	\$5,000	\$10,000	\$16,500	\$731,292
FUNDING						
17a. CASA	\$229,285					\$229,285
17b. SUA Match on OAA funds	\$20,000				\$7,125	\$27,125
17c. CASA ADRC						\$0
17d. MAC Return						\$0
18a. Federal Funding	\$190,089		\$5,000	\$10,000	\$9,375	\$214,464
18b. Federal Carryover - FY19						\$0
18b. Federal Carryover - FY20						\$0
18b. Federal Carryover - FY21	\$201,000					\$201,000
18c. NSIP	\$59,418					\$59,418
18d. FFCRA						\$0
18e. CARES Act						\$0
18f. HDC5						\$0
18g. Future Funding						\$0
19. Care Management						\$0
19b. TOTAL SUA COST	\$699,792	\$0	\$5,000	\$10,000	\$16,500	\$731,292
		Manual Entry	Manual Entry			
Projected Units	95,000.00		48.00	10,000.00		
Gross Cost (9) Per Unit	\$ 9.71		\$ 104.17	\$ 1.00		
Match (16b) Per Unit	\$ -		\$ -	\$ -		
Total SUA (19b) Per Unit	\$ 7.37		\$ 104.17	\$ 1.00		

FY 2022 BUDGET - Title III-C(2) and CASA							
[Taxonomy #, Service, Unit Measure]	4. Home Delivered Meals (1 meal)	9. Nutrition Counseling (1 Hour)	11. Nutrition Education (1 Session)	50. COVID19 To-Go Meals (1 meal)	51. COVID19 Home Delivered Meals (1 Meal)	Area Plan Admin	TOTAL
COST CATEGORIES							
1. Personnel	\$273,739			\$7,000	\$26,701	\$12,000	\$319,440
2. Travel	\$3,475				\$1,500		\$4,975
3. Print & Supp.	\$18,460			\$1,000	\$2,500	\$210	\$22,170
4. Equipment	\$20,000						\$20,000
5. Build Space	\$17,375					\$1,000	\$18,375
6. Comm. & Utilit.	\$29,200					\$350	\$29,550
7. Other	\$17,375					\$140	\$17,515
8a. Raw Food	\$83,400			\$7,500	\$37,763		\$128,663
8b. Contractual	\$101,500						\$101,500
9. GROSS COST	\$564,524	\$0	\$0	\$15,500	\$68,464	\$13,700	\$662,188
NON-MATCHING							
10. Other Funding							\$0
11. Title XX/Medicaid	\$50,000						\$50,000
12a. Income Cont./Fees	\$95,000			\$1,000			\$96,000
12b. TOTAL NON-MATCH	\$145,000	\$0	\$0	\$1,000	\$0	\$0	\$146,000
13. ACTUAL COST	\$419,524	\$0	\$0	\$14,500	\$68,464	\$13,700	\$516,188
MATCH							
14a. Local Public (Cash)						\$500	\$500
14b. Local Public (In-Kind)							\$0
15a. Local Other (In-Kind)							\$0
15b. Local Other-Cash							\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$500	\$500
16b. Cost Less Match	\$419,524	\$0	\$0	\$14,500	\$68,464	\$13,200	\$515,688
FUNDING							
17a. CASA	\$190,000						\$190,000
17b. SUA Match on OAA funds						\$6,675	\$6,675
17c. CASA ADRC							\$0
17d. MAC Return							\$0
18a. Federal Funding	\$86,924					\$6,525	\$93,449
18b. Federal Carryover - FY19							\$0
18b. Federal Carryover - FY20				\$10,000			\$10,000
18b. Federal Carryover - FY21	\$102,360			\$3,450			\$105,810
18c. NSIP	\$40,240			\$1,050			\$41,290
18d. FFCRA							\$0
18e. CARES Act							\$0
18f. HDC5					\$68,464		\$68,464
18g. Future Funding							\$0
19. Care Management							\$0
19b. TOTAL SUA COST	\$419,524	\$0	\$0	\$14,500	\$68,464	\$13,200	\$515,688

		Manual Entry	Manual Entry			
Projected Units	69500.00			1500.00	9500.00	
Gross Cost (9) Per Unit	8.122647482			10.33333333	7.206736842	
Match (16b) Per Unit	8.122647482			10.33333333	7.206736842	
Total SUA (19b) Per Unit	8.122647482			10.33333333	7.206736842	

FY 2022 BUDGET - Title III-D									
[Taxonomy #, Service, Unit Measure]	13. Health Promo/ Disease Prevention (Evidence-Based)								TOTAL
COST CATEGORIES									
1. Personnel	\$22,000								\$22,000
2. Travel	\$2,000								\$2,000
3. Print & Supp.	\$3,000								\$3,000
4. Equipment									\$0
5. Build Space	\$3,000								\$3,000
6. Comm. & Utilit.	\$3,000								\$3,000
7. Other									\$0
8a. Raw Food									\$0
8b. Contractual	\$4,807								\$4,807
9. GROSS COST	\$37,807	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$37,807
NON-MATCHING									
10. Other Funding									\$0
11. Title XX/Medicaid									\$0
12a. Income Cont./Fees	\$1,000								\$1,000
12b. TOTAL NON-MATCH	\$1,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,000
13. ACTUAL COST	\$36,807	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$36,807
MATCH									
14a. Local Public (Cash)									\$0
14b. Local Public (In-Kind)									\$0
15a. Local Other (In-Kind)									\$0
15b. Local Other-Cash									\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
16b. Cost Less Match	\$36,807	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$36,807
FUNDING									
17a. CASA									\$0
17b. SUA Match on OAA funds									\$0
17c. CASA ADRC									\$0
17d. MAC Return									\$0
18a. Federal Funding	\$9,241								\$9,241
18b. Federal Carryover - FY19	\$7,034								\$7,034
18b. Federal Carryover - FY20	\$10,266								\$10,266
18b. Federal Carryover - FY21	\$10,266								\$10,266
18c. NSIP									\$0
18d. FFCRA									\$0
18e. CARES Act									\$0
18f. HDC5									\$0
18g. Future Funding									\$0
19. Care Management									\$0
19b. TOTAL SUA COST	\$36,807	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$36,807

* Clients, not Units

Projected Units	30								
Gross Cost (9) Per Unit	\$ 1,260.23								
Match (16b) Per Unit	\$ -								
Total SUA (19b) Per Unit	\$ 1,226.90								

FY 2022 BUDGET - Social Services Title III-E and CASA

[Taxonomy #, Service, Unit Measure]	30. Caregiver Counseling (1 hour)	31. Caregiver Training (1 person hour)	32. Caregiver Respite (1 hour)	33. Caregiver Supplemental Services (1 unit)	34. Caregiver Asst: Case Management (1 hour)	35. Caregiver Support Groups (1 session)	36. Caregiver Asst: Info & Assistance (1 contact)	37. Caregiver Outreach (1 activity)	38. Caregiver Information Services (1 activity)	60. COVID19 CG Homemaker (1 Hour)	61. COVID19 CG Home Delivered Meal (1 Meal)	62. COVID19 CG Consumable Supplies (1 Delivery)
COST CATEGORIES												
1. Personnel			\$45,000				\$9,000					
2. Travel												
3. Print & Supp.												
4. Equipment												
5. Build Space												
6. Comm. & Utilit.												
7. Other												
8a. Raw Food												
8b. Contractual			\$72,284	\$3,000								
9. GROSS COST	\$0	\$0	\$117,284	\$3,000	\$0	\$0	\$9,000	\$0	\$0	\$0	\$0	\$0
NON-MATCHING												
10. Other Funding												
11. Title XX/Medicaid												
12a. Income Cont./Fees												
12b. TOTAL NON-MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
13. ACTUAL COST	\$0	\$0	\$117,284	\$3,000	\$0	\$0	\$9,000	\$0	\$0	\$0	\$0	\$0
MATCH												
14a. Local Public (Cash)												
14b. Local Public (In-Kind)												
15a. Local Other (In-Kind)												
15b. Local Other-Cash												
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
16b. Cost Less Match	\$0	\$0	\$117,284	\$3,000	\$0	\$0	\$9,000	\$0	\$0	\$0	\$0	\$0
FUNDING												
17a. CASA												
17b. SUA Match on OAA funds												
17c. CASA ADRC												
17d. MAC Return			\$10,000									
18a. Federal Funding			\$64,872									
18b. Federal Carryover - FY19												
18b. Federal Carryover - FY20												
18b. Federal Carryover - FY21			\$42,412	\$3,000			\$9,000					
18c. NSIP												
18d. FFCRA												
18e. CARES Act												
18f. HDC5												
18g. Future Funding												
19. Care Management												
19b. TOTAL SUA COST	\$0	\$0	\$117,284	\$3,000	\$0	\$0	\$9,000	\$0	\$0	\$0	\$0	\$0
20. Amount of Federal Funds included in Line 18a. budgeted for services to older relative caregivers (55+ w/ grandchild or disabled adult).												
Projected Units	0.00	0.00	2,400.00	60.00	0.00	0.00	280.00	0.00	0.00	0.00	0.00	0.00
Gross Cost (9) Per Unit			\$ 48.87	\$ 50.00			\$ 32.14					
Match (16b) Per Unit			\$ -	\$ -			\$ -					
Total SUA (19b) Per Unit			\$ 48.87	\$ 50.00			\$ 32.14					

FY 2022 BUDGET - Social Services			
[Taxonomy #, Service, Unit Measure]	63. COVID19 CG Devices (1 Unit)	Area Plan Admin	TOTAL
COST CATEGORIES			
1. Personnel		\$15,000	\$69,000
2. Travel		\$500	\$500
3. Print & Supp.		\$2,000	\$2,000
4. Equipment			\$0
5. Build Space		\$1,000	\$1,000
6. Comm. & Utilit.		\$2,000	\$2,000
7. Other		\$2,000	\$2,000
8a. Raw Food			\$0
8b. Contractual			\$75,284
9. GROSS COST	\$0	\$22,500	\$151,784
NON-MATCHING			
10. Other Funding			\$0
11. Title XX/Medicaid			\$0
12a. Income Cont./Fees			\$0
12b. TOTAL NON-MATCH	\$0	\$0	\$0
13. ACTUAL COST	\$0	\$22,500	\$151,784
MATCH			
14a. Local Public (Cash)		\$1,000	\$1,000
14b. Local Public (In-Kind)			\$0
15a. Local Other (In-Kind)			\$0
15b. Local Other-Cash			\$0
16a. TOTAL LOCAL MATCH	\$0	\$1,000	\$1,000
16b. Cost Less Match	\$0	\$21,500	\$150,784
FUNDING			
17a. CASA			\$0
17b. SUA Match on OAA funds		\$8,375	\$8,375
17c. CASA ADRC			\$0
17d. MAC Return			\$10,000
18a. Federal Funding			\$64,872
18b. Federal Carryover - FY19			\$0
18b. Federal Carryover - FY20			\$0
18b. Federal Carryover - FY21		\$13,125	\$67,537
18c. NSIP			\$0
18d. FFCRA			\$0
18e. CARES Act			\$0
18f. HDC5			\$0
18g. Future Funding			\$0
19. Care Management			\$0
19b. TOTAL SUA COST	\$0	\$21,500	\$150,784
20. Amount of Federal Funds included in Line 18a. budgeted for services to older relative caregivers (55+ w/ grandchild or disabled adult).			\$0
Projected Units	0.00		
Gross Cost (9) Per Unit			
Match (16b) Per Unit			
Total SUA (19b) Per Unit			

FY 2022 BUDGET - CASA Only

[Taxonomy #, Service, Unit Measure]	OTHER SERVICES					40. Info & Referral (1 contact)
	20. Care Management (1 hour)	SENIOR VOLUNTEER PROGRAM	Legal Clinic	Area Plan Admin	OTHER SERVICES TOTAL	
COST CATEGORIES						
1. Personnel	\$150,000				\$150,000	\$71,986
2. Travel	\$2,000				\$2,000	\$175
3. Print & Supp.	\$2,000				\$2,000	\$2,500
4. Equipment					\$0	
5. Build Space	\$8,500				\$8,500	\$3,900
6. Comm. & Utilit.	\$4,000		\$647		\$4,647	\$7,500
7. Other	\$4,000				\$4,000	\$3,500
8a. Raw Food					\$0	
8b. Contractual			\$2,730		\$2,730	\$5,000
9. GROSS COST	\$170,500	\$0	\$3,377	\$0	\$173,877	\$94,561
NON-MATCHING						
10. Other Funding					\$0	
11. Title XX/Medicaid					\$0	
12a. Income Cont./Fees	\$1,116				\$1,116	
12b. TOTAL NON-MATCH	\$1,116	\$0	\$0	\$0	\$1,116	\$0
13. ACTUAL COST	\$169,384	\$0	\$3,377	\$0	\$172,761	\$94,561
MATCH						
14a. Local Public (Cash)					\$0	
14b. Local Public (in-Kind)					\$0	
15a. Local Other (in-Kind)					\$0	
15b. Local Other-Cash					\$0	
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$0
16b. Cost Less Match	\$169,384	\$0	\$3,377	\$0	\$172,761	\$94,561
FUNDING						
17a. CASA			\$3,377		\$3,377	
17b. SUA Match on OAA funds					\$0	
17c. CASA ADRC					\$0	\$69,561
17d. MAC Return					\$0	\$25,000
18a. Federal Funding					\$0	
18b. Federal Carryover - FY19					\$0	
18b. Federal Carryover - FY20					\$0	
18b. Federal Carryover - FY21					\$0	
18c. NSIP					\$0	
18d. FFCRA					\$0	
18e. CARES Act					\$0	
18f. HDC5					\$0	
18g. Future Funding					\$0	
19. Care Management	\$169,384				\$169,384	
19b. TOTAL SUA COST	\$169,384	\$0	\$3,377	\$0	\$172,761	\$94,561
21. CM Client Responsibility						

Projected Units	3,700.00					590.00
Gross Cost (9) Per Unit	\$ 46.08					\$ 160.27
Match (16b) Per Unit	\$ -					\$ -
Total SUA (19b) Per Unit	\$ 45.78					\$ 160.27
CM (19) Per Unit	\$ 45.78					

FY 2022 BUDGET - CASA Only

ADRC SERVICES										
[Taxonomy #, Service, Unit Measure]	41. Options Counseling (1 hour)	42. Transitional OC (1 hour)	43. Benefits Assistance (1 hour)	44. Mobility Training (1 hour)	45. Point of Entry	46. Unmet Service Needs	47. Home Care Provider Registry	Area Plan Admin	ADRC TOTAL	TOTAL
COST CATEGORIES										
1. Personnel	\$2,000								\$73,986	\$223,986
2. Travel									\$175	\$2,175
3. Print & Supp.									\$2,500	\$4,500
4. Equipment									\$0	\$0
5. Build Space									\$3,900	\$12,400
6. Comm. & Utilit.									\$7,500	\$12,147
7. Other									\$3,500	\$7,500
8a. Raw Food									\$0	\$0
8b. Contractual									\$5,000	\$7,730
9. GROSS COST	\$2,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$96,561	\$270,438
NON-MATCHING										
10. Other Funding									\$0	\$0
11. Title XX/Medicaid									\$0	\$0
12a. Income Cont./Fees									\$0	\$1,116
12b. TOTAL NON-MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$1,116
13. ACTUAL COST	\$2,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$96,561	\$269,322
MATCH										
14a. Local Public (Cash)									\$0	\$0
14b. Local Public (in-Kind)									\$0	\$0
15a. Local Other (in-Kind)									\$0	\$0
15b. Local Other-Cash									\$0	\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
16b. Cost Less Match	\$2,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$96,561	\$269,322
FUNDING										
17a. CASA									\$0	\$3,377
17b. SUA Match on OAA funds									\$0	\$0
17c. CASA ADRC	\$2,000								\$71,561	\$71,561
17d. MAC Return									\$25,000	\$25,000
18a. Federal Funding									\$0	\$0
18b. Federal Carryover - FY19									\$0	\$0
18b. Federal Carryover - FY20									\$0	\$0
18b. Federal Carryover - FY21									\$0	\$0
18c. NSIP									\$0	\$0
18d. FFCRA									\$0	\$0
18e. CARES Act									\$0	\$0
18f. HDC5									\$0	\$0
18g. Future Funding									\$0	\$0
19. Care Management									\$0	\$169,384
19b. TOTAL SUA COST	\$2,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$96,561	\$269,322
21. CM Client Responsibility										
Projected Units	6.00	0.00	0.00	0.00						
Gross Cost (9) Per Unit	\$ 333.33									
Match (16b) Per Unit	\$ -									
Total SUA (19b) Per Unit	\$ 333.33									
CM (19) Per Unit										

FY 2022 BUDGET - Other Programs (not funded by SUA)											
	Transit Program										TOTAL
COST CATEGORIES											
1. Personnel	\$565,647										\$565,647
2. Travel	\$2,000										\$2,000
3. Print & Supp.	\$7,000										\$7,000
4. Equipment											\$0
5. Build Space	\$18,000										\$18,000
6. Comm. & Utilit.	\$23,000										\$23,000
7. Other	\$192,000										\$192,000
8a. Raw Food											\$0
8b. Contractual											\$0
9. GROSS COST	\$807,647	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$807,647
NON-MATCHING											
10. Other Funding	\$645,147										\$645,147
11. Title XX/Medicaid	\$24,000										\$24,000
12a. Income Cont./Fees	\$138,500										\$138,500
12b. TOTAL NON-MATCH	\$807,647	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$807,647
13. ACTUAL COST	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
MATCH											
14a. Local Public (Cash)											\$0
14b. Local Public (In-Kind)											\$0
15a. Local Other (In-Kind)											\$0
15b. Local Other-Cash											\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
16b. Cost Less Match	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FUNDING											
17a. CASA											\$0
17b. SUA Match on OAA funds											\$0
17c. CASA ADRC											\$0
17d. MAC Return											\$0
18a. Federal Funding											\$0
18b. Federal Carryover - FY19											\$0
18b. Federal Carryover - FY20											\$0
18b. Federal Carryover - FY21											\$0
18c. NSIP											\$0
18d. FFCRA											\$0
18e. CARES Act											\$0
18f. HDC5											\$0
18g. Future Funding											\$0
19. Care Management											\$0
19b. TOTAL SUA COST	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

FY 2022 BUDGET - Title VII Ombudsman

	Ombudsman	Elder Abuse Awareness	TOTAL
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COST CATEGORIES

1. Personnel			\$0
2. Travel			\$0
3. Print & Supp.			\$0
4. Equipment			\$0
5. Build Space			\$0
6. Comm. & Utilit.			\$0
7. Other			\$0
8a. Raw Food			\$0
8b. Contractual			\$0
9. GROSS COST		\$0	\$0

NON-MATCHING

10. Other Funding			\$0
11. Title XX/Medicaid			\$0
12a. Income Cont./Fees			\$0
12b. TOTAL NON-MATCH	\$0	\$0	\$0
13. ACTUAL COST	\$0	\$0	\$0

MATCH

14a. Local Public (Cash)			\$0
14b. Local Public (In-Kind)			\$0
15a. Local Other (In-Kind)			\$0
15b. Local Other-Cash			\$0
16a. TOTAL LOCAL MATCH	\$0	\$0	\$0
16b. Cost Less Match	\$0	\$0	\$0

FUNDING

17a. CASA			\$0
17b. SUA Match on OAA funds			\$0
17c. CASA ADRC			\$0
17d. MAC Return			\$0
18a. Federal Funding			\$0
18b. Federal Carryover - FY19			\$0
18b. Federal Carryover - FY20			\$0
18b. Federal Carryover - FY21			\$0
18c. NSIP			\$0
18d. FFCRA			\$0
18e. CARES Act			\$0
18f. HDC5			\$0
18g. Future Funding			\$0
19. Care Management			\$0
19b. TOTAL SUA COST	\$0	\$0	\$0

NEBRASKA SENIOR VOLUNTEER PROGRAM FY2022 APPLICATION FOR FUNDING

Applicant

Address

City

Zip Code

Contact Person

FY 2022 Budget

	Grant	Local Cash	Local In-Kind
Administration Total	\$0.00	\$0.00	\$0.00
Personnel			
Travel			
Insurance			
Office Costs			
Other(list & breakout)			
Volunteer Total	\$0.00	\$0.00	\$0.00
Travel			
Meals			
Physical Exams			
Other (list & breakout)			
Total Cost	\$0.00	\$0.00	\$0.00

Please attach a Budget Justification describing the costs in each category.

Service Area

Special Emphasis (optional)

**Blue Rivers Area Agency on Aging
COST ITEMIZATION**

Equipment/Capital Expenditures** - Provide Cost Itemization of single items costing \$5,000 or more.*

*Equipment means the net invoice price of equipment including any attachments, accessories, modifications or auxiliary apparatus necessary to make it usable for the purpose of which it is acquired.

** Capital expenditures includes data processing, software, renovation, or new construction.

Including an item here does not serve as a prior approval request for the purchase of any capital expenditure or equipment item, and approval of an Area Plan budget does not serve as SUA's approval to purchase any item here.

III-C1 \$10,000.00, III-C2 \$20,000.00 for a total of \$30,000.00 to purchase a Congregate and Home Delivered Meal route van delivering meals from central kitchen to outlying sites as well as completing delivery of Home Delivered meals.

**Note to SUA about CASA - The CASA appears to show a variance from the reservation table, however, there are no separate lines to put the \$3,377.00 for

**Blue Rivers Area Agency on Aging
Budget Justification**

For the Matching and Non-Matching sections of each program budget, describe (at the program level, not for each service) the source of funds budgeted

Non-matching (line 10 only), and other budget notes that provide context for your agency's overall request

Other Programs - Line 10 \$645,147.00 Transportation Program - Department of Roads Federal and State Funding

Matching (lines 14a. - 15b.)

III-B Line 14a Local Public, \$4,000, Cash contribution Gage County, III-C1 Line 14a Local Public, \$1,000, Cash contribution Gage County, III-C2 Local Public, \$500, Cash contribution Gage County, III-E line 14a Local Public, \$1,000, Cash contribution from Gage County, III-B Line 14b Local Public (In Kind), \$14,675, Donations of Material Distributions and \$66,000 Local and County Newspaper running weekly Meal Menu's in paper at no cost to agency.

