

477-000-026 – Basic Budgetary Allowance for Non-MAGI

Medical Deductions: Verify medical insurance policies and document the following:

1. Name and address of insurance company;
2. Type of coverage;
3. Policy number;
4. Premium amount;
5. Effective dates of coverage; and
6. Policy owner and individual(s) covered.

Primary Sources

- a. The insurance policy;
- b. Contact with the insurance company;
- c. Premium notice;
- d. Contact with the employer;
- e. Blue Cross Blue Shield TPL alert (the premium amount cannot be verified with this alert if it is employer sponsored health insurance);
- f. Contact with the policy owner, if other than the client; or
- g. Cancelled checks for health insurance premiums.