
N-FOCUS Interim Release Combined EA and MLTC

January 8, 2017

An Interim Release of the N-FOCUS system is being implemented January 8, 2017. This document provides information explaining new functionality, enhancements and problem resolutions made effective with this release. This document is divided into four main sections:

General Interest and Mainframe Topics: All N-FOCUS users should read this section.

Electronic Application: N-FOCUS users responsible for case activity received through the Web based Electronic Application should read this section.

Developmental Disabilities Programs: N-FOCUS users who work directly with DD programs and those who work with the related Medicaid cases should read this section. Note: This section will only appear when there are tips, enhancements or fixes specific to Development Disabilities Programs.

Expert System: All N-FOCUS users with responsibility for case entry for AABD, ADC Payment, SNAP, CC, FW, IL, MED, and Retro MED should read this section.

Note: When new functionality is added to N-FOCUS that crosses multiple topics (ie General Interest and Mainframe, Alerts, Correspondence, Expert System etc) the functionality will be described in one primary location. This location will usually be the General Interest and Mainframe section or the Expert System section. Alerts, Work Tasks and Correspondence that are part of the new functionality will be documented in both the primary location that describes the entire process and in the Alerts, Work Tasks and Correspondence sections.

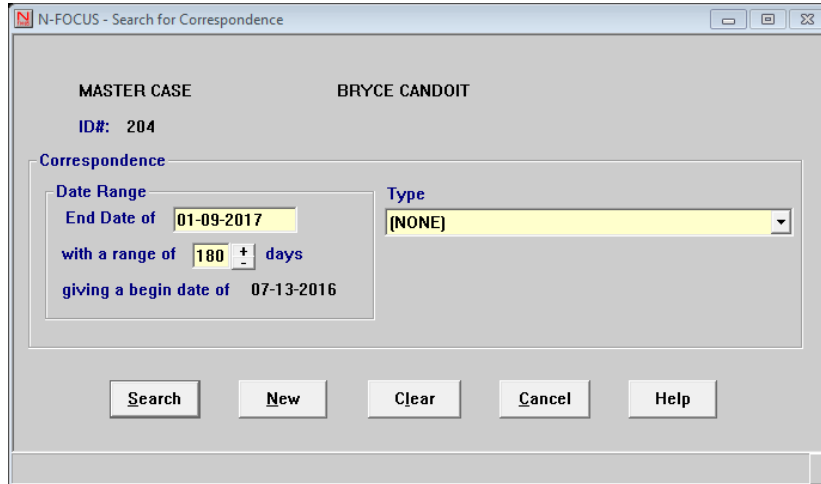
Table of Contents

Correspondence.....	2
EA - Self-Employment Ledger – New	2
Expert System	6
EA – Self Employment Ledger (Change)	6
MLTC – Self Employment Ledger (Change)	10
Assigned Medicaid Program Case (Fix).....	12
Expert System Error (Fix)	12
SSA HUB Verification of Citizenship (Fix)	12

Correspondence

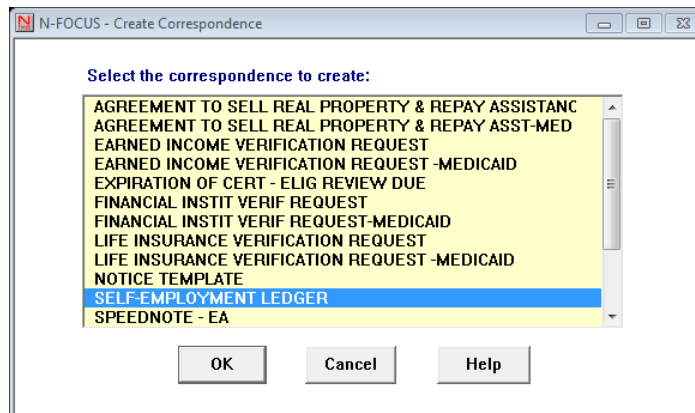
EA - Self-Employment Ledger – New

Effective with the January, 2017 Interim Release, workers will be able to create a Self-Employment Ledger from the Search for Correspondence window.



The screenshot shows the 'N-FOCUS - Search for Correspondence' window. At the top, it displays 'MASTER CASE BRYCE CANDOIT' and 'ID#: 204'. Below this is a 'Correspondence' section with two main fields: 'Date Range' and 'Type'. The 'Date Range' field includes an 'End Date of' dropdown set to '01-09-2017', a 'with a range of' spinner set to '180' days, and a 'giving a begin date of' field set to '07-13-2016'. The 'Type' field is a dropdown menu currently set to '[NONE]'. At the bottom of the window are five buttons: 'Search', 'New', 'Clear', 'Cancel', and 'Help'.

Select New and the Create Correspondence window appears. Highlight SELF-EMPLOYMENT LEDGER, and click on OK.



The screenshot shows the 'N-FOCUS - Create Correspondence' window. It features a list box titled 'Select the correspondence to create:' containing the following items: 'AGREEMENT TO SELL REAL PROPERTY & REPAY ASSISTANC', 'AGREEMENT TO SELL REAL PROPERTY & REPAY ASST-MED', 'EARNED INCOME VERIFICATION REQUEST', 'EARNED INCOME VERIFICATION REQUEST -MEDICAID', 'EXPIRATION OF CERT - ELIG REVIEW DUE', 'FINANCIAL INSTIT VERIF REQUEST', 'FINANCIAL INSTIT VERIF REQUEST-MEDICAID', 'LIFE INSURANCE VERIFICATION REQUEST', 'LIFE INSURANCE VERIFICATION REQUEST -MEDICAID', 'NOTICE TEMPLATE', 'SELF-EMPLOYMENT LEDGER', and 'SPEEDNOTE - EA'. The 'SELF-EMPLOYMENT LEDGER' item is highlighted in blue. At the bottom of the window are three buttons: 'OK', 'Cancel', and 'Help'.

This brings up the fillable Self-Employment Ledger with the Master Case name.

N-FOCUS - Self-Employment Ledger

File Actions Help

Maser Case Name BRYCE CANDOIT

Name of Business Owner BRYCE CANDOIT

Business Name BRYCE CORP

Business Mailing Address 1313 MOCKINGBIRD LANE
LINCOLN NE 68509

Self-Employment Begin Date 05-01-2015

Month(s) Covered 08-2016 **Through** 12-2016 Expenses Reported

Month/Year	Received	Actual	Estimated	Income Received	49% Standard Deduction	Net Income
08-2016	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
09-2016	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
10-2016	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
11-2016	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
12-2016	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		

If the Expenses Reported box is checked, an automatic 49% Standard deduction will be applied to the Income Received, and the Net Income will reflect this deduction.

N-FOCUS - Self-Employment Ledger

File Actions Help

Maser Case Name BRYCE CANDOIT

Name of Business Owner BRYCE CANDOIT

Business Name BRYCE CORP

Business Mailing Address 1313 MOCKINGBIRD LANE
LINCOLN NE 68509

Self-Employment Begin Date 05-01-2015

Month(s) Covered 08-2016 **Through** 12-2016 Expenses Reported

Month/Year	Received	Actual	Estimated	Income Received	49% Standard Deduction	Net Income
08-2016	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$370.00	\$181.30	\$188.70
09-2016	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$893.00	\$437.57	\$455.43
10-2016	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$678.00	\$332.22	\$345.78
11-2016	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$884.00	\$433.16	\$450.84
12-2016	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,203.00	\$589.47	\$613.53
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0.00		

When the Self-Employment Ledger is saved and closed, correspondence will be created for sending and viewing.

N-FOCUS - List Correspondence

File Actions View Options Help

MASTER CASE BRYCE CANDOIT
ID#: 204

Create Date	Type	Sent To	Language	Status
01-09-2017	Self-Employment Ledger	BRYCE CANDOIT	ENGLISH	CREATED
12-14-2016	Notice of Eligibility	BRYCE CANDOIT	ENGLISH	CREATED
12-14-2016	Notice of Eligibility	BRYCE CANDOIT	ENGLISH	CREATED
10-21-2016	Demand Letter SNAP	BRYCE CANDOIT	ENGLISH	PRINT BATCH
10-21-2016	Notice of Eligibility	BRYCE CANDOIT	ENGLISH	CREATED
10-21-2016	Service Auth - Client	BRYAN CANDOIT	ENGLISH	CREATED
10-21-2016	Service Auth - Client	BRYAN CANDOIT	ENGLISH	CREATED
10-21-2016	Service Auth - Provider	ACTION TAXI & LIMO,	ENGLISH	CREATED
10-21-2016	Service Auth - Provider	ACTION TAXI & LIMO,	ENGLISH	CREATED
10-21-2016	Service Auth - Provider	ACTION TAXI & LIMO,	ENGLISH	CREATED

12-16-2016 14:38:02

DEPARTMENT OF HEALTH AND HUMAN SERVICES
PO BOX 2992MH
OMAHA NE 68103-2992

Case Number - 00000204
Case Name - BRYCE CANDOIT
CONTACT - Economic Assistance
Fax Number - (402)595-1901
Date of Notice - 01-09-2017

BRYCE CANDOIT
8998 HARPERS BLVD
LINCOLN NE 68502

Economic Assistance SELF-EMPLOYMENT LEDGER

Master Case #: 00000204 Master Case Name: BRYCE CANDOIT
Name of Business Owner: BRYCE CANDOIT
Business Name: BRYCE CORP
Business Mailing Address: 1313 MOCKINGBIRD LANE
LINCOLN NE 68509
Self-Employment Begin Date: 06-01-2015
Dates Covered: 08-2016 Through: 12-2016

Month/Year RECEIVED	Actual	Estimate	INCOME RECEIVED	49% Standard Deduction	Net Income
08-2016	X		\$370.00	\$181.30	\$188.70
09-2016	X		\$693.00	\$437.57	\$455.43
10-2016	X		\$678.00	\$332.22	\$345.78
11-2016	X		\$884.00	\$433.16	\$450.84
12-2016	X		\$1,203.00	\$599.47	\$603.53

By checking this box, it is certifying that the self-employment business has expenses related to doing business.

* This ledger lists your stated self-employment income. Receipt of this ledger verifies the self-employment income used to determine your eligibility. If there are changes to your income or expenses, you must contact your DHHS worker or AccessNebraska to report them.

Economic Assistance Go online:
Toll Free: (800)383-4278 ACCESSNebraska.ne.gov
Lincoln: (402)523-3900
Omaha: (402)595-1258

Self Employment Ledger - LG Page 1 of 1 91837298

Expert System

EA – Self Employment Ledger (Change)

Effective with the 01/08/2017 Interim Release the new Self Employment Ledger flat 49% Expense amount for Economic Assistance program cases of SNAP, ADC, AABD PMT, Child Care and LIHEAP will be implemented.

The ‘cut in date’ for this will be **budgets for January, 2017**. Budgets for that month and any beyond will use the 49% Self Employment Ledger Expense amount.

Budgets for December 2016 or earlier will use actual expenses entered.

Economic Assistance workers will no longer need to enter an Expense amount on the Add Self Employment Ledger income window for income to be used in January 2017 or later budgets.

Medicaid workers will continue to process Self Employment Ledger income as in the past.

For MAGI cases using Other Income Medicaid SE Gain or Medicaid SE Loss.

For Non-MAGI cases enter:

- The Month of the Income
- Total Receipts
- Total Expenses
- Whether the income is Actual or Estimated and
- Verification method

The only noticeable change is on the SE Ledger add window the worker will need to indicate whether the Business has Expenses? Yes or No.

- If No is indicated, Expenses will not be counted in budgeting.
- If Yes is indicated, Expenses will be counted as always in budgeting.
 - If the business claims any Business Expenses be sure to answer Yes to the question
 - If this is an existing SE Ledger business with expenses a conversion program will **run and** indicate Yes to the question

Update SE Ledger

Business | Ledger

Describe the SE Income: trucking

Self Employment from Farming? Yes No

Business has Expenses? Yes No

Close Date:

Help

OK Help

- If this is a new EA Program case that will have budgets prior to January, 2017 the worker must enter the Self Employment Expense for the months that will be used in budgets for December, 2016 or earlier.
- For SE Income used in Budget Months January, 2017 or later Expenses need not be entered.
- The Add SE Income from Ledger will always display the amounts entered.
- The 49% amount will display in Calculate and Benefit Summary.
- Medicaid employees may have added expenses but the 49% Expense deduction will be used in calculate for any Economic Assistance budget effective 01/2017 or later.

Add SE Income From Ledger

Business Ledger

Month of Receipt	Total Receipts	Total Expenses	Net Income	Estimate/Actual
01-2017	300.00	0.00	300.00	Estimated
12-2016	50.00	10.00	40.00	Estimated
11-2016	200.00	250.00	-50.00	Actual
10-2016	100.00	0.00	100.00	Actual

Month of Receipt: Total Receipts: Total Expenses: Estimate/Actual: Verification:

**Economic Assistance should not enter Expenses.
Budgeting will calculate Expense amounts of 49% for each income amount.**

Add Ledger Help

OK Cancel Help

The Calculate window for December, 2016 displays and uses the actual Expense Amounts.

Budget Authorization

Benefit Month: 12-2016

Program Case: WILLIS, LIGSY SNAP 44351426

Earned Income Fluctuating Unearned Income [SE Ledger Income]

Owner	Description	Calculation Method
* LIGSY WILLIS	trucking	Average Only

Multiplier:

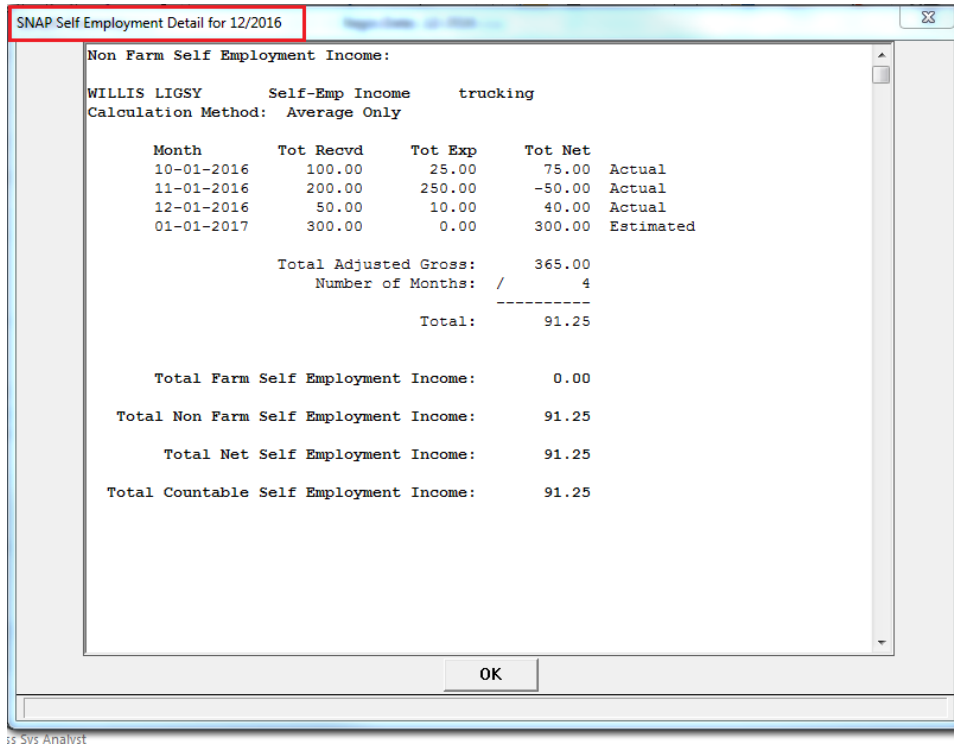
Display Month(s) of SE Ledger Income From: 01-2017 To: 10-2016

Month	Total Received	Countable Expense	Total Net Income	Estimated/Actual
01-2017	300.00	0.00	300.00	Estimated
12-2016	50.00	10.00	40.00	Actual
11-2016	200.00	250.00	-50.00	Actual
10-2016	100.00	25.00	75.00	Actual

Add Help

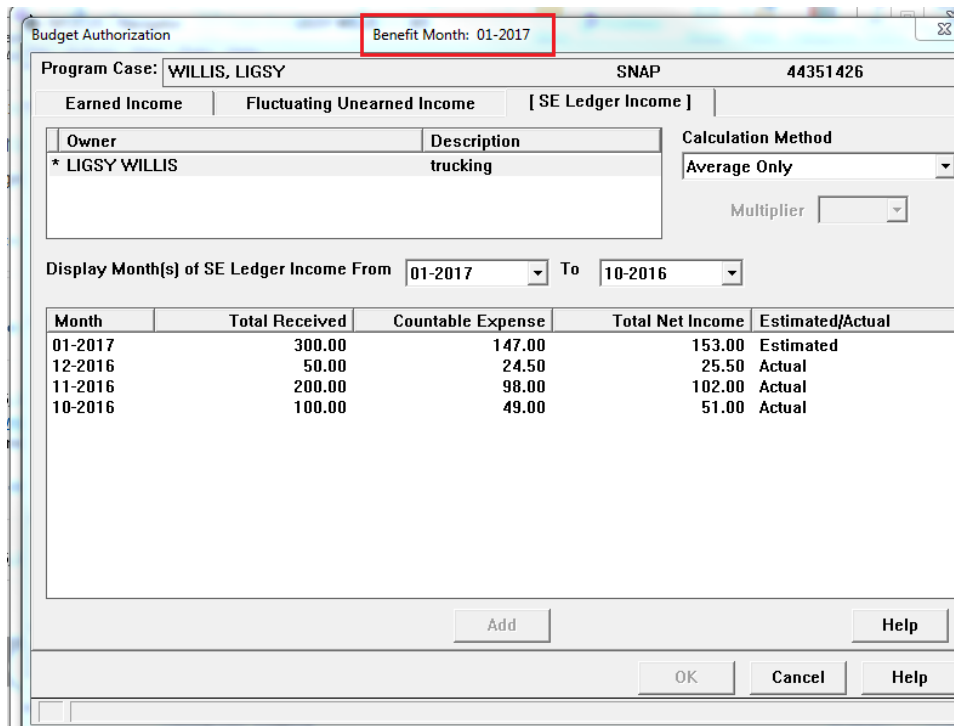
OK Cancel Help

The Benefit Summary for December, 2016 still displays the actual Expenses used in the Budget.



When the January, 2017 Budget is run the Calculate Window displays the 49% Expense deduction.

Note: The 49% Expense is given no matter how much or how little was entered in the SE Ledger Add Income window.



The Benefit Summary for January, 2017 displays the 49% Expense Deduction used in the budget.

SNAP Self Employment Detail for 01/2017

Non Farm Self Employment Income:

WILLIS LIGSY Self-Emp Income trucking
Calculation Method: Average Only

Month	Tot Recvd	49% Exp	Tot Net	
10-01-2016	100.00	49.00	51.00	Actual
11-01-2016	200.00	98.00	102.00	Actual
12-01-2016	50.00	24.50	25.50	Actual
01-01-2017	300.00	147.00	153.00	Estimated
Total Adjusted Gross:			331.50	
Number of Months: /			4	
Total:			82.88	
Total Farm Self Employment Income:			0.00	
Total Non Farm Self Employment Income:			82.88	
Total Net Self Employment Income:			82.88	
Total Countable Self Employment Income:			82.88	

OK

MLTC – Self Employment Ledger (Change)

Effective with the 01/08/2017 Interim Release the new Self Employment Ledger flat 49% Expense amount for Economic Assistance program cases of SNAP, ADC, AABD PMT, Child Care and LIHEAP will be implemented.

The ‘cut in date’ for this for Economic Assistance cases will be **budgets for January, 2017**. Budgets for that month and any beyond will use the 49% Self Employment Ledger Expense amount.

Budgets for December 2016 or earlier will use actual expenses entered.

Economic Assistance workers will no longer need to enter an Expense amount on the Add Self Employment Ledger income window for income to be used in January 2017 or later budgets.

Medicaid workers will continue to process Self Employment Ledger income as in the past.

For MAGI cases using Other Income Medicaid SE Gain or Medicaid SE Loss.

For Non-MAGI cases enter:

- The Month of the Income
- Total Receipts
- Total Expenses

- Whether the income is Actual or Estimated and
- Verification method

The only noticeable change is on the SE Ledger add window the worker will need to indicate whether the Business has Expenses? Yes or No.

- If No is indicated, Expenses will not be counted in budgeting.
- If Yes is indicated, Expenses will be counted as always in budgeting.
 - If the business claims any Business Expenses be sure to answer Yes to the question
 - If this is an existing SE Ledger business with expenses a conversion program will **run and** indicate Yes to the question

The screenshot shows a dialog box titled "Update SE Ledger" with two tabs: "Business" and "Ledger". The "Business" tab is active. It contains the following fields and options:

- "Describe the SE Income:" with a text input field containing "trucking".
- "Self Employment from Farming?" with radio buttons for "Yes" and "No".
- "Business has Expenses?" with radio buttons for "Yes" and "No", highlighted with a red border.
- "Close Date:" with an empty text input field.

At the bottom right, there are "OK" and "Help" buttons.

- If this is a new EA Program case that will have budgets prior to January, 2017 the worker must enter the Self Employment Expense for the months that will be used in budgets for December, 2016 or earlier.
- For SE Income used in Budget Months January, 2017 or later Expenses need not be entered.
- The Add SE Income from Ledger will always display the amounts entered.
- The 49% amount will display in Calculate and Benefit Summary.
- Medicaid employees may have added expenses but the 49% Expense deduction will be used in calculate for any Economic Assistance budget effective 01/2017 or later.

Add SE Income From Ledger

Business Ledger

Month of Receipt	Total Receipts	Total Expenses	Net Income	Estimate/Actual
01-2017	300.00	0.00	300.00	Estimated
12-2016	50.00	10.00	40.00	Estimated
11-2016	200.00	250.00	-50.00	Actual
10-2016	100.00	0.00	100.00	Actual

Month of Receipt: Total Receipts: Total Expenses: Estimate/Actual: Verification: Self-Emp Bookkeeping Records

Economic Assistance should not enter Expenses.
 Budgeting will calculate Expense amounts of 49% for each income amount.

Assigned Medicaid Program Case (Fix)

Previously when a budget was authorized and the case was assigned; the assignment was end dated and the mode updated to processing. This issue has been fixed so the assignment and assigned mode remains after budgets have been ran.

Expert System Error (Fix)

When Medicaid budget was authorized, which would result in closure or denial, a critical error would occur. This issue has been fixed.

SSA HUB Verification of Citizenship (Fix)

Previously verification of citizenship from SSA was not being recognized as a verified source; which was requiring workers to enter the citizenship information and verification source into the expert system Citizenship/Immigration module. This issue has been fixed so SSA is counted as a source of verification of citizenship, eliminating the need to update the Citizenship/Immigration module in expert.